

Market Notice 148/17



148/17 – Information regarding the rights issue from Redwood Pharma AB

The last day of trading in the Company's shares (REDW) including the right to receive subscription units is May 26, 2017. The first day excluding the right to obtain the subscription units is May 29, 2017.

One (1) share entitles the owner to four (4) subscription units. Five (5) subscription units entitle the owner to subscribe for one (1) new unit at the price of SEK 3,30. Each unit includes one (1) share and one (1) free subscription option TO 2 (4:5 á 3,30 sek).

Two (2) TO 2 entitles the owner to subscribe for one (1) share during the period October 2 until October 16, 2017.

Trading with subscription units will take place from June 1, 2017 until June 16, 2017 on AktieTorget.

Trading with paid subscribed units will take place from June 1, 2017 until the registration of the issue at Bolagsverket.

The subscription period lasts from June 1, 2017 until June 20, 2017.

Information about the subscription unit:

Shortname:	REDW UR
ISIN-code:	SE0009994668
Orderbook-ID:	138477
First day of trading:	June 1, 2017
Last day of trading:	June 16, 2017
Market Segment/ no:	MM Aktietorget-cotr/18
Tick Size/ no:	Other Equities/227
MIC Code:	XSAT

Information about the paid subscribed unit:

Shortname:	REDW BTU
ISIN-code:	SE0009994676
Orderbook-ID:	138478
Trading period:	June 1, 2017 until the registration of the issue at Bolagsverket
Market Segment/ no:	MM Aktietorget-cotr/18
Tick Size/ no:	Other Equities/227
MIC Code:	XSAT

May 22, 2017

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