

## **80/18 – Information regarding the rights issue from Invent Medic Sweden AB**

**The last day of trading in the company's shares (IMS) including the right to receive subscription rights is April 4, 2018. The first day excluding the right to obtain the rights is April 5, 2018.**

One (1) share entitles the owner to one (1) subscription right. Seven (7) subscription rights entitle the owner to subscribe for one (1) new share, at the price of SEK 15,00 (1:7 á SEK 15,00).

Trading with subscription rights will take place from April 12, 2018 until April 25, 2018 on AktieTorget.

Trading with the paid subscribed shares will take place from April 12, 2018 until the registration of the issue at Bolagsverket.

The subscription period lasts from April 12, 2018 to April 27, 2018.

Information about the subscription right:

Shortname: IMS TR

ISIN-code: SE0011062140

Orderbook-ID: 49LK

CFI: RSSXXR

FISN: INVENTMEDI/SUBS RTS NL PD

First day of trading: April 12, 2018

Last day of trading: April 25, 2018

Market Segment: ATSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Information about the paid subscribed share:

Shortname: IMS BTA

ISIN-code: SE0011062157

Orderbook-ID: 49LJ

CFI: ESNUFR

FISN: INVENTMEDI/SH

Trading period: April 12, 2018 until the registration of the issue at Bolagsverket.

Market Segment: ATSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on April 4, 2018.

Stockholm March 27, 2018

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