

Press Release

Stockholm 25 August 2025

Genova successfully issues new green bonds

Genova Property Group AB (publ) (the "**Company**" or "**Genova**") has successfully issued senior unsecured green bonds (the "**Green Bonds**") in an initial amount of SEK 325 million. The Green Bonds were issued under a total framework of SEK 750 million, carries a floating interest rate of 3m Stibor + 375 basis points and will mature in September 2029. Genova intends to apply for admission to trading of the Green Bonds on the sustainable bond list of Nasdaq Stockholm.

Arctic Securities AS, filial Sverige and Nordea Bank Abp act as arrangers and joint bookrunners in respect of the issuance of the Green Bonds. Gernandt & Danielsson Advokatbyrå KB acts as legal advisor.

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About Genova

Genova Property Group AB (publ) is a dynamic property company with extensive expertise in various segments of the property market. The company aims to drive sustainable value growth through active property management, urban development, project development and property transactions in Sweden. As of 30 June 2025, Genova owned properties valued at approximately SEK 9.6 billion and the company held a substantial building rights portfolio. Genova's share has been listed on Nasdaq Stockholm since 2020.

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