

3/18 – Information regarding the rights issue from Oncology Venture Sweden AB

Given approval on the extraordinary general meeting on January 4, 2018, the last day of trading in the company's shares (OV) including the right to receive subscription rights is January 5, 2018. The first day excluding the right to obtain the rights is January 8, 2018.

One (1) share entitles the owner to one (1) subscription right. Four (4) subscription rights entitle the owner to subscribe for one (1) new share, at the price of SEK 16,30 (1:4 á SEK 16,30).

Trading with subscription rights will take place from January 11, 2018 until January 23, 2018 on AktieTorget.

Trading with the paid subscribed shares will take place from January 11, 2018 until the registration of the issue at Bolagsverket.

The subscription period lasts from January 11, 2018 to January 25, 2018.

Information about the subscription right:

Shortname: OV TR

ISIN-code: SE0010740407

Orderbook-ID: 44KB

CFI: RSSXXR

FISN: ONCOLOGYVE/SUBS RTS NL PD

First day of trading: January 11, 2018

Last day of trading: January 23, 2018

Market Segment/ no: ATSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Information about the paid subscribed share:

Shortname: OV BTA

ISIN-code: SE0010740415

Orderbook-ID: 44KA

CFI: ESNUFR

FISN: ONCOLOGYVE/SH

Trading period: January 11, 2018 until the registration of the issue at Bolagsverket.

Market Segment/ no: ATSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on January 5, 2018.

Stockholm January 3, 2018

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