Facts

**Carnegie Investment Bank**

Assets under management: 98 billion SEK  
Number of employees: approx. 600  
CEO: Björn Jansson (as from 30 September 2015)  
Pro forma revenue (excluding Carnegie Fonder): 2 billion SEK (last 12 months)

Good profitability and financial strength
- Net income for Carnegie Investment Bank (exclusive of Carnegie Fonder) grew from approx. 1.4 billion SEK in 2012 to approx. 1.8 billion in 2014.

Market-leading investment bank
- Named Sweden’s best research firm in the Financial Hearings 2015 ranking (also #1 in 9 of 20 categories, including best individual analysts).
- Carnegie has been involved in 70 per cent of all IPOs in Sweden since 2010, and in more than half of all IPOs in the Nordic countries in the first half year 2015.

A leading private bank
- Wealth management revenue (exclusive of Carnegie Fonder) increased over 50 per cent since 2008 and assets under management have grown steadily.

**New asset management group**

**Carnegie Fonder**

Assets under management: 57 billion SEK  
CEO: Hans Hedström  
Number of employees: 36  
Pro forma revenue (last 12 months): 310 million SEK

Net income for Carnegie Fonder grew from 162 million SEK in 2012 to 262 million in 2014.

Carnegie Fonder manages a total of 13 funds, many of them top-ranking. Carnegie Fonder has won many distinctions, including 2014 Fund Management Company of the Year (Privata Affärer) and Best Swedish Fund (Placera.nu). Seven of the funds have earned top ranking (5 stars) from independent investment research firm Morningstar.

**Carnegie Asset Management**

Number of employees: 100  
Assets under management: 120 billion SEK  
CEO: Bo Almar Knudsen  
Pro forma revenue (last 12 months): 708 million SEK


Carnegie Asset Management’s clients are mainly institutional investors and external distribution channels. Its product range includes discretionary asset management services and mutual fund products.
Björn Jansson, incoming CEO of Carnegie Investment Bank


Mr Jansson has been named Analyst of the Year seven times by Financial Hearings and twice by Affärsvärlden. He has received top ranking and been included in Institutional Investors All European Research Team on eight occasions.

Mr Jansson, born in 1963, resides in Stockholm.