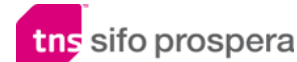


Best Corporate Finance House Denmark 2013



Best Corporate Finance House Denmark 2011



Best Investment Bank in Denmark 2013



Divestment of **Dong Energy's headquarters** (DK) to **ATP** (DK)

DKK 1.9 billion
Adviser to the seller

Pending



IPO of **Atlantic Petroleum** (FO)

DKK 150-200 million
Joint book-runner

Pending



Secondary placing of shares in **Pandora** (DK)

DKK 4.9 billion
Joint book-runner

November 2013



Acquisition of onshore wind portfolio from **DONG Energy** (DK) by **SE** and **PFA** (DK)

DKK 760 million
Adviser to the buyers

October 2013



Sale of **EG** (DK) to **Axcel** (DK) for **Nordic Capital** (SE)

Amount not disclosed
Adviser to the seller

August 2013



IPO of **Matas** (DK) by **CVC Capital Partners** (DK)

DKK 4.1-4.9 billion
Co-Lead Manager

June 2013



Sale of **Cimbria** (DK) to **Silverfleet Capital** (UK) for **Axcel** (DK)

Amount not disclosed
Adviser to the seller

April 2013



Divestment of **Exhausto** (DK) to **Axcel** (DK) for **VKR Holding** (DK)

Amount not disclosed
Adviser to the seller

April 2013



Divestment of **Drexel und Weiss** (AT) to **Gebrüder Gasser Holding** (CH) for **VKR Holding** (DK)

Amount not disclosed
Adviser to the seller

April 2013



Sale of **BTX Group** (DK) to an affiliate of **Sun European Partners** (UK) for **EQT** (DK)

Amount not disclosed
Adviser to the seller

March 2013



Secondary placing of shares in **TDC** (DK)

DKK 4.7 billion
Selling agent

February 2013



Sale of **Skamol** (DK) to **FSN Capital** (DK) for **Polaris** (DK)

Amount not disclosed
Adviser to the seller

January 2013



Sale of **Stofa** (DK) to **SE** (DK) for **Ratos** (SE)

DKK 1.9 billion
Adviser to the seller

February 2013



Sale of **Contex** (DK) to **Procuritas** (SE) for **Ratos** (SE)

USD 41.5 million
Adviser to the seller

January 2013



Secondary placing of shares in **TDC** (DK)

DKK 3.0 billion
Selling agent

November 2012



Merger of **Spar Nord Bank** (DK) and **Sparbank** (DK)

DKK 3.4 billion
Adviser to Spar Nord Bank

November 2012



Acquisition of **Vialtis** (FR) from **Viatrans** (CH) by **FDE** (DK)

Amount not disclosed
Adviser to the buyer

August 2012



Public tender offer for **Thrane & Thrane** (DK) by **Cobham** (UK)

DKK 2.6 billion
Adviser to the target

June 2012



Acquisition of **German offshore wind farm** (DE) from **Dong Energy** (DK) by **KIRKBI** and **William Demant Invest** (DK)

DKK 4.7 billion
Adviser to the buyers

May 2012



Divestment of the **Carlsberg site** (DK) to **Realdania**, **PFA**, **Topdanmark**, **PenSam** (DK) by **Carlsberg**

DKK 2.5 billion
Adviser to the seller

April 2012



Divestment of certain divisions to **DK Company** (DK) by **BTX Group** and **EQT** (DK)

DKK 230 million
Adviser to the seller

April 2012



Rights issue in **Spar Nord Bank** (DK)

DKK 913 million
Joint global co-ordinator and book-runner
March 2012



Placing of shares in **Spar Nord Bank** (DK)

DKK 235 million
Joint book-runner

March 2012



Secondary placing of shares in **William Demant** (DK)

DKK 1.3 billion
Sale broker

March 2012



Secondary placing of shares in **TDC** (DK)

DKK 5.6 billion
Selling agent

February 2012



Sale of **DONG Energy Oil Terminals** (DK) to **Interpipeline** (CA) for **DONG Energy**

DKK 2.6 billion
Adviser to the seller

January 2012



Divestment of **JKF Industri** (DK) to **Maj Invest Equity** (DK) by **EQT**

Amount not disclosed
Adviser to the seller

January 2012



Divestment of **House of Coffee** in DK and NO to **Sara Lee Corporation** and **Kaffehuset Friele** by **ISS** (DK)

Amount not disclosed
Adviser to the seller

January 2012



Best Investment Bank in Denmark

2013



Corporate Finance
survey, Denmark

2013



Corporate Finance
survey, Denmark

2011

