

Press release
July 19, 2022

Alimak Group: Interim report January – June 2022

Strong order intake and profitable growth

- Strong order intake driven by Facade Access, Construction and Industrial
- Group revenue increased by 13% and by 2% organically
- Group EBITA increased by 12%
- Initiatives to accelerate growth continue to gain traction

Second quarter 2022

- Order intake increased by 37% to MSEK 1,249 (915) with an organic increase of 24%
- Strong growth in order intake in Facade Access of 78%, Construction of 27% and in Industrial of 35%
- Equipment orders in the Group increased 56% with an organic increase of 44%
- Revenue increased by 13% to MSEK 1,078 (951) with an organic increase of 2%. Revenue grew in three out of four divisions.
- EBITA increased to MSEK 141 (126), margin 13.1% (13.2)
- Earnings per share, basic and diluted, increased to SEK 1.82 (1.45)
- Cash flow from operations was MSEK 37 (151) impacted by increased trade receivables and timing issues related to project payments

January – June 2022

- Order intake increased by 16% to MSEK 2,302 (1,988) with an organic increase of 6%
- Strong organic order intake growth in Facade Access and in Industrial, an increase of 15% and 26% respectively
- Revenue increased by 12% to MSEK 2,014 (1,797) with an organic growth of 3%. Service revenue organic growth increased by 9%
- EBITA increased to MSEK 248 (221), margin 12.3% (12.3)
- Earnings per share, basic and diluted, increased to SEK 3.12 (2.60)
- Cash flow from operations was MSEK 73 (263) impacted by increased trade receivables, timing of project payment milestones, and planned inventory build-up
- Dividends of MSEK 176 (162) paid in May

Events after period end

- On July 18, Alimak Group entered into an agreement to acquire 100 % of the shares in Tall Crane Equipment Ltd, based in Canada

