

Market Notice 199/18

199/18 – Information regarding the rights issue from CombiGene AB

The last day of trading in the company's share (COMBI) including the right to receive unit rights is August 28, 2018. The first day excluding the right to obtain the rights is August 29, 2018.

One (1) share entitles the owner to one (1) unit right. Five (5) unit rights entitles the owner to subscribe for one (1) unit, at the price of SEK 9,00. One unit consist of ten (10) new shares and two (2) free subscription options series 2018/2019 (10:5 á SEK 0,90).

Trading with unit rights will take place from September 4, 2018 until September 14, 2018 on Spotlight Stock Market.

Trading with the paid subscribed units will take place from September 4, 2018 until the registration of the issue at Bolagsverket.

The subscription period lasts from September 4, 2018 to September 18, 2018.

Information about the unit right:

Shortname: COMBI UR

ISIN-code: SE0011616374

Orderbook-ID: 4J43

CFI: RSIXXR

FISN: COMBIGENE/SUBS RTS NL PD

First day of trading: September 4, 2018

Last day of trading: September 14, 2018

Market Segment: ATSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Information about the paid subscribed unit:

Shortname: COMBI BTU

ISIN-code: SE0011616382

Orderbook-ID: 4J42

CFI: MCMUXR

FISN:COMBIGENE/UT 10 AK + 2 TO

Trading period: September 4, 2018 until the registration of the issue at Bolagsverket.

Market Segment: ATSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so, this will occur after closing on August 28, 2018.

Stockholm August 23, 2018

Spotlight

08-511 68 000

info@spotlightstockmarket.com