

32/18 – Information regarding the rights issue from CombiGene AB

The last day of trading in the company's shares (COMBI) including the right to receive subscription rights is February 1, 2018. The first day excluding the right to obtain the rights is February 2, 2018.

One (1) share entitles the owner to one (1) subscription right. Eleven (11) subscription rights entitle the owner to subscribe for two (2) new shares, at the price of SEK 3,40 per share (2:11 á SEK 3,40).

Trading with subscription rights will take place from February 12, 2018 until February 26, 2018 on AktieTorget.

Trading with the paid subscribed shares will take place from February 12, 2018 until the registration of the issue at Bolagsverket.

The subscription period lasts from February 12, 2018 to February 28, 2018.

Information about the subscription right:

Shortname: COMBI TR ISIN-code: SE0010831610 Orderbook-ID: 45YP

CFI: RSSXXR

FISN: COMBIGENE/SUBS RTS NL PD First day of trading: February 12, 2018 Last day of trading: February 26, 2018

Market Segment: ATSE

MIC Code: XSAT

Tick table/liquidity band #: A (Other instruments)

Information about the paid subscribed share:

Shortname: COMBI BTA ISIN-code: SE0010831628 Orderbook-ID: 45YN

CFI: ESNUFR

FISN: COMBIGENE/SH

Trading period: February 12, 2018 until the registration of the issue at Bolagsverket.

Market Segment: ATSE

MIC Code: XSAT

Tick table/liquidity band #: A (Other instruments)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on February 1, 2018.

Stockholm January 24, 2018

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