

Market Notice 144/18

144/18 – Information regarding the rights issue from Follicum AB

The last day of trading in the company's share (FOLLI) including the right to receive unit rights is June 11, 2018. The first day excluding the right to obtain the rights is June 12, 2018.

One (1) share entitles the owner to one (1) unit right. Four (4) unit rights entitle the owner to subscribe for one (1) unit, at the price of SEK 2,20. One unit consist of one (1) new share and one (1) free subscription option (1:4 á SEK 2,20).

Trading with unit rights will take place from June 19, 2018 until June 29, 2018 on Spotlight Stock Market.

Trading with the paid subscribed units will take place from June 19, 2018 until the registration of the issue at Bolagsverket.

The subscription period lasts from June 19, 2018 to July 3, 2018.

Information about the unit right:

Shortname: FOLLI UR ISIN-code: SE0011337682 Orderbook-ID: 4DEJ

CFI: RSIXXR

FISN: FOLLICUMAB/SUBS RTS NL PD First day of trading: June 19, 2018 Last day of trading: June 29, 2018

Market Segment: ATSE MIC Code: XSAT

Tick table/liquidity band #: A (Other instruments)

Information about the paid subscribed unit:

Shortname: FOLLI BTU ISIN-code: SE0011337690

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CFI: MCMUXR

FISN: FOLLICUMAB/UT 1 AK + 1 TO

Trading period: June 19, 2018 until the registration of the issue at Bolagsverket.

Market Segment: ATSE

MIC Code: XSAT

Tick table/liquidity band #: A (Other instruments)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so, this will occur after closing on June 11, 2018.

Stockholm June 7, 2018

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