

EY IPO sentiment radar

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The radar contains a variety of market factors that may impact investor sentiment for IPOs.

Pre-IPO companies should analyze how these factors may affect their business and valuations. These factors can ultimately have an impact on the timing and value of their transaction in view of their chosen IPO destination.

Potential impact

- ▶ Consider a number of alternative funding or exit options (multitrack)
- ▶ Preserve optionality with early IPO readiness preparations
- ▶ Prepare early to complete your IPO quickly in narrow IPO windows
- ▶ Be flexible in timing and pricing

