

Market Notice 258/18

258/18 – Information regarding the rights issue from Emotra AB

The last day of trading in the company's shares (EMOT) including the right to receive subscription rights is November 6, 2018. The first day excluding the right to obtain the rights is November 7, 2018.

One (1) share entitles the owner to one (1) subscription right. Four (4) subscription rights entitle the owner to subscribe for seven (7) new share, at the price of SEK 0,80 (7:4 á SEK 0,80).

Trading with subscription rights will take place from November 12, 2018 until November 27, 2018 on Spotlight Stock Market.

Trading with the paid subscribed shares will take place from November 12, 2018 until the registration of the issue at Bolagsverket.

The subscription period lasts from November 12, 2018 to November 29, 2018.

Information about the subscription right:

Shortname: EMOT TR ISIN-code: SE0011896257 Orderbook-ID: 4PU8

CFI: RSSXXR

FISN: EMOTRA/SUBS RTS NL PD First day of trading: November 12, 2018 Last day of trading: November 27, 2018

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: A (Other instruments)

Information about the paid subscribed share:

Shortname: EMOT BTA ISIN-code: SE0011896265

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CFI: ESNUFR FISN: EMOTRA/SH

Trading period: November 12, 2018 until the registration of the issue at Bolagsverket.

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: A (Other instruments)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on November 6, 2018.

Stockholm November 1, 2018

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