

Market Notice 186/15



186/15 – Second amendment to information regarding the rights issue from Delta Minerals AB

In the previous version, an incorrect number of shares entitled per owned share was published. In addition to an incorrect number of subscription rights to new share ratio.

The last day of trading in the Company's shares (DEMI B) including the right to receive subscription rights is November 12, 2015. The first day of trading excluding the right to obtain the rights is November 13, 2015.

One (1) share entitles the owner to two (2) subscription rights. Seven (7) subscription rights entitles the owner to subscribe for one (1) new share of series B at the price of SEK 0,13 per share (2:7 á SEK 0,13).

Trading with subscription rights will take place from November 19, 2015 until December 7, 2015 on AktieTorget. Trading with the paid subscribed shares will take place from November 19, 2015 until the registration of the issue at Bolagsverket.

The subscription period lasts from November 19, 2015 until December 9, 2015.

Information about the subscription right:

Shortname: DEMI TR B

ISIN-code: SE0007730403

Orderbook-ID: 115381

First day of trading: November 19, 2015

Last day of trading: December 7, 2015

Market Segment/ no: MM Aktietorget-cotr / 18

Tick Size/ no: Other Equities / 227

MIC Code: XSAT

Information about the paid subscribed share:

Shortname: DEMI BTA B

ISIN-code: SE0007730411

Orderbook-ID: 115382

Trading period: November 19, 2015 until the registration of the issue at Bolagsverket

Market Segment/ no: MM Aktietorget-cotr / 18

Tick Size/ no: Other Equities / 227

MIC Code: XSAT

November 11, 2015 Stockholm, Sweden

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