

76/18 – Information regarding the rights issue from PharmaLundensis AB

The last day of trading in the company's shares (PHAL) including the right to receive subscription rights is March 26, 2018. The first day excluding the right to obtain the rights is March 27, 2018.

One (1) share entitles the owner to one (1) subscription right. Seven (7) subscription rights entitle the owner to subscribe for one (1) new share, at the price of SEK 3,50 (1:7 á SEK 3,50).

Trading with subscription rights will take place from April 4, 2018 until April 18, 2018 on AktieTorget.

Trading with the paid subscribed shares will take place from April 4, 2018 until the registration of the issue at Bolagsverket.

The subscription period lasts from April 4, 2018 to April 20, 2018.

Information about the subscription right:

Shortname: PHAL TR

ISIN-code: SE0011061886

Orderbook-ID: 498N

CFI: RSSXXR

FISN: PHARMALUND/SUBS RTS NL PD

First day of trading: April 4, 2018

Last day of trading: April 18, 2018

Market Segment: ATSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Information about the paid subscribed share:

Shortname: PHAL BTA

ISIN-code: SE0011061894

Orderbook-ID: 498M

CFI: ESNUFR

FISN: PHARMALUND/SH

Trading period: April 4, 2018 until the registration of the issue at Bolagsverket.

Market Segment: ATSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on March 26, 2018.

Stockholm March 21, 2018

AktieTorget
+46 8-511 68 000
info@aktietorget.se