

Market Notice 227/18

227/18 – Information regarding the rights issue from MedicPen AB

The last day of trading in the company's shares (MPEN) including the right to receive subscription rights is October 3, 2018. The first day excluding the right to obtain the rights is October 4, 2018.

One (1) share entitles the owner to one (1) subscription right. Two (2) subscription rights entitle the owner to subscribe for one (1) new share, at the price of SEK 0,35 (1:2 á SEK 0,35).

Trading with subscription rights will take place from October 10, 2018 until October 24, 2018 on Spotlight Stock Market.

Trading with the paid subscribed shares will take place from 10 October 2018 until the registration of the issue at Bolagsverket.

The subscription period lasts from October 10, 2018 to October 26, 2018.

Information about the subscription right:

Shortname: MPEN TR

ISIN-code: SE0011751908

Orderbook-ID: 4LTX

CFI: RSSXXR

FISN: MEDICPEN/SUBS RTS NL PD

First day of trading: October 10, 2018

Last day of trading: October 24, 2018

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Information about the paid subscribed share:

Shortname: MPEN BTA

ISIN-code: SE0011751916

Orderbook-ID: 4LTV

CFI: ESNUFR

FISN: MEDICPEN/SH

Trading period: October 10, 2018 until the registration of the issue at Bolagsverket.

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on October 3, 2018.

Stockholm October 1, 2018

Spotlight Stock Market

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