

Market Notice 189/18

189/18 – Information regarding the rights issue from Star Vault AB

The last day of trading in the company's shares (STVA B) including the right to receive subscription rights is August 15, 2018. The first day excluding the right to obtain the rights is August 16, 2018.

Seven (7) shares entitles the owner to two (2) subscription rights. One (1) subscription right entitle the owner to subscribe for one (1) new share, series-B, at the price of SEK 0,29 (2:7 á SEK 0,29).

Trading with subscription rights will take place from August 21, 2018 until August 31, 2018 on Spotlight Stock Market.

Trading with the paid subscribed shares will take place from August 21, 2018 until the registration of the issue at Bolagsverket.

The subscription period lasts from August 21, 2018 to September 4, 2018.

Information about the subscription right:

Shortname: STVA TR B ISIN-code: SE0011613736 Orderbook-ID: 4HLD

CFI: RSSXXR

FISN: STARVAULT/SUBS RTS NL PD First day of trading: August 21, 2018 Last day of trading: August 31, 2018

Market Segment: ATSE MIC Code: XSAT

Tick table/liquidity band #: A (Other instruments)

Information about the paid subscribed share:

Shortname: STVA BTA B ISIN-code: SE0011613744

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CFI: ESNUFR

FISN: STARVAULT/SH B

Trading period: August 21, 2018 until the registration of the issue at Bolagsverket.

Market Segment: ATSE

MIC Code: XSAT

Tick table/liquidity band #: A (Other instruments)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on August 15, 2018.

Stockholm August 13, 2018

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