

NASDAQ OMX Copenhagen

Company Announcement No. 82, 2013 - Results of the auction of covered mortgage bonds in Nordea Kredit Realkreditaktieselskab

Nordea Kredit Realkreditaktieselskab has auctioned covered mortgage bonds to refinance ARMs as per 1 October 2013 from 27 August through 29 August 2013. The auction result is presented in the table on page 2.

For more detailed information please contact Nordea Group Funding, Peter Brag phone no. +45 3333 1663 or Juho-Pekka Jääskeläinen phone no. +45 3333 1626.

Yours faithfully

Nordea Kredit Realkreditaktieselskab

Table 1, Nordea Kredit, auction results August 2013:

Date	Bond	ISIN	Amount offered mDKK	Amount offered mEUR	BtC	Cut-off price
Tuesday 27 August 2013	2% NordeaINKokt 2014	DK000202452-0	7.250		2.93	101.632
	2% NordeaINKokt 2016	DK000202770-5	675		1.74	102.730
	2% NordeaINKokt 2017	DK000202754-9	45		3.56	102,260
	2% NordeaINKokt 2018	DK000202916-4	415		1.83	101.030
	2% NordeaEURokt 2014	LU062242477-7		105	2.53	101.530
Wednesday 28 August 2013	2% NordeaINKokt 2014	DK000202452-0	7.250		2.91	101.648
	2% NordeaINKokt 2015	DK000202460-3	290		4.40	102.740
	2% NordeaINKokt 2016	DK000202770-5	675		6.48	103.030
	2% NordeaEURokt 2014	LU062242477-7		105	4.89	101.563
Thursday 29 August 2013	2% NordeaINKokt 2014	DK000202452-0	7.250		2.54	101.649
	2% NordeaINKokt 2015	DK000202460-3	290		3.55	102.750
	2% NordeaINKokt 2016	DK000202770-5	675		4.07	102.930
	2% NordeaEURokt 2014	LU062242477-7		105	2.27	101,500
Total			24.815	315		