

NASDAQ OMX Copenhagen

Company Announcement No. 74, 2013 - Auction of covered mortgage bonds in Nordea Kredit Realkreditaktieselskab

The refinancing of Nordea Kredit's adjustable rate mortgages maturing on 1 October 2013 will be carried out by an auction of covered mortgage bonds (SDRO).

The dates of the auction and the terms and conditions were published in company announcement No. 65 to the NASDAQ OMX Copenhagen on 9 July 2013.

The auctions will take place Tuesday 27 August up to and including Thursday 29 August 2013.

The auctioned bonds are rated Aaa by Moody's and AAA by Standard & Poor's,

The auctions will open daily at 10:00 and close at 11:00 and 12:30, respectively with allocation of accepted bids at 11:10 and 12:40, respectively.

The settlement date is 1 October 2013.

Auction results as well as calculated interest rates will be published daily at: nordeakredit.dk, "Investor Information" and at: Nordea.dk/nyrente.

The auctions will be executed according to the timetable on the following pages.

The investors are offered the option of delivery of the bonds purchased at the action with spot settlement provided that the investor repo Nordea Kredit non-callable bullets. Investors who wish to make use of this option should contact Peter Brag or Juho-Pekka Jääskeläinen on the auction day before 13.00.

For more detailed information please contact Nordea Group Funding, Peter Brag phone no. +45 3333 1663 or Juho-Pekka Jääskeläinen phone no. +45 3333 1626.

Yours faithfully

Nordea Kredit Realkreditaktieselskab

Nordea Kredit Realkreditaktieselskab

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Nordea Kredit, overview of February auctions 2013

	Opens	Closes	Allocation	Bond	ISIN	Amount mio. DKK	Amount mio. EUR
Tuesday, 27 August 2013	10:00	11:00	11:10	2% NordealNKokt 2014	DK000202452-0	7,250	
	10:00	12:30	12:40	2% NordealNKokt 2016	DK000202770-5	675	
	10:00	12:30	12:40	2% NordealNKokt 2017	DK000202754-9	45	
	10:00	12:30	12:40	2% NordealNKokt 2018	DK000202916-4	415	
	10:00	11:00	11:10	2% NordeaEURokt 2014	LU062242477-7		105
Wednesday, 28 August 2013	10:00	11:00	11:10	2% NordealNKokt 2014	DK000202452-0	7,250	
	10:00	12:30	12:40	2% NordealNKokt 2015	DK000202460-3	290	
	10:00	12:30	12:40	2% NordealNKokt 2016	DK000202770-5	675	
	10:00	11:00	11:10	2% NordeaEURokt 2014	LU062242477-7		105
Thursday, 29 August 2013	10:00	11:00	11:10	2% NordealNKokt 2014	DK000202452-0	7,250	
	10:00	12:30	12:40	2% NordealNKokt 2015	DK000202460-3	290	
	10:00	12:30	12:40	2% NordealNKokt 2016	DK000202770-5	675	
	10:00	11:00	11:10	2% NordeaEURokt 2014	LU062242477-7		105
Total						24,815	315