

NASDAQ OMX Copenhagen A/S

**Company Announcement No. 52, 2013 - Result of the auction of covered mortgage bonds in Nordea Kredit Realkreditaktieselskab to refinance loans based on the CIBOR interest rate.**

Nordea Kredit Realkreditaktieselskab has today completed the auction of covered mortgage bonds (SDRO) to refinance ARMs as of 1 July 2013. On the auction bonds with a nominal amount of DKK bn 9.0 were sold at price 100. Bid to cover 4.45.

The auction resulted in a deduction of the fixing spread to the CIBOR rate of 0.18 basis points. The deduction is valid for the whole maturity of the bond.

The coupon for the ISIN-code DK000202924-8 Nordea C6 OA July 2016 will in the period 1 July 2013 to 31 December 2013 be 6 month CIBOR quoted on 25 June 2013 multiplied by 365/360 less a deduction of 0.18 (the auction result).

For more detailed information please contact Nordea Group Funding, Finn Nicolaisen phone no. +45 3333 1625 or Peter Brag phone no. +45 3333 1663.

Yours faithfully

Nordea Kredit Realkreditaktieselskab