Nordea

Stock exchange release

Copenhagen, 18 November 2026

No. 110, 2026 – Results of the auctions of covered mortgage credit bonds in Nordea Kredit

Nordea Kredit Realkreditaktieselskab

Nordea Kredit has conducted auctions of covered mortgage credit bonds on 17 and 18 November 2026

Nordea Kredit Realkreditaktieselskab has auctioned covered mortgage credit bonds to refinance loans as per 1 January 2027. The auction results are presented on pages 2 and 3.

The interest rate premiums or discounts to CIBOR, CITA and Euribor determined at the auctions apply throughout the term of the respective bonds.

The coupon rates for the CIBOR, CITA and Euribor bonds effective from 1 January 2027 are calculated as follows:

The coupon rates effective from 1 January 2027 for DK0002067099 NDACIB6OAJU30 and DK0002067172 NDACIB6GOAJA30-2 (Green Cibor) will be calculated as follows: the 6-month CIBOR rate fixed on 23 December 2026 is multiplied by 365/360 and then adjusted by the interest rate discount determined at the auction. The coupon rates are rounded to two decimal places.

The coupon rate effective from 1 January 2027 for DK0002067255 NDACIT6OAJU30 will be calculated as follows: the 6-month CITA rate fixed on 23 December 2026 is multiplied by 365/360 and then adjusted by the interest rate premium determined at the auction. The coupon rate is rounded to two decimal places.

The coupon rate effective from 1 January 2027 for DK0002067339 EURIBOR3JA31 will be calculated as follows: the 3-month Euribor rate fixed on 22 December 2026 is multiplied by 365/360 and then adjusted by the interest rate premium determined at the auction. The coupon rate is rounded to two decimal places.

For further information:

Peter Brag, Nordea Bank Abp, Long Term Funding, +45 55 47 83 44.

Arni Karstin Bjarnason, Nordea Bank Abp, Long Term Funding, +45 55 47 16 82.

Nordea Kredit Realkreditaktieselskab is a wholly owned subsidiary of Nordea. Nordea is a leading Nordic financial services group and the preferred choice for millions of customers across the region. For more than 200 years, we have proudly served as a trusted financial partner for individuals, families and businesses – enabling dreams and aspirations for a greater good. Our vision is to be the best-performing financial services group in the Nordics, accelerating through our scale, people and technology. The Nordea share is listed on the Nasdaq Helsinki, Nasdaq Copenhagen and Nasdaq Stockholm exchanges.

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Nordea Kredit, auction results for new bonds, November 2026 via Nasdaq Rates Trader:

Date	Name	ISIN code	Amount DKK m	BtC	Premium/discount, percentage points
Tuesday, 17 November 2026	NDACIB6GOAJA30-2	DK0002067172	9,600	3.00	-0.08%
	NDACIB6OAJU30	DK0002067099	8,750	3.21	-0.06%
Wednesday, 18 November 2026	NDACIT6OAJU30	DK0002067255	12,200	3,63	0.57%
Total			**30,550**		

Nordea Kredit, TAP auctions of new bonds, 17 November 2026 via Bloomberg:

Name	ISIN code	Amount DKK m	Amount EUR m	Cut-off price	Premium/discount, percentage points
1NDASDROJA28IT1Y	DK0002064906	1,000		97,84	
1NDASDROJA29IT2Y	DK0002065044	45		95,66	
1NDASDROJA30RF	DK0002044981	350		93,40	
1NDASDROJA31RF	DK0002047737	10		90,91	
1NDASDROJA32RF	DK0002064823	50		88,73	
1NDAsEUJA28IT1Y	DK0002065127		20	97,44	
EURIBOR3JA31	DK0002067339		10		0.50%

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Nordea Kredit, interest rate triggers

Based on the auction, Nordea Kredit has set interest rate triggers for the following covered mortgage credit bonds:

Name	ISIN code	Trigger, percentage points	Based on
1NDASDROJA28IT1Y	DK0002064906	8.1860	TAP auction November 2026
1NDASDROJA28IT2Y	DK0002062454	8.2870	TAP auction November 2026
1NDAsEUJA28IT1Y	DK0002065127	8.6050	TAP auction November 2026