

Copenhagen, 5 February 2026

# **No. 11, 2026 – Results of refinancing auctions in Nordea Kredit**

Nordea Kredit Realkreditaktieselskab

Nordea Kredit Realkreditaktieselskab has on 3 February to 5 February 2026 sold covered mortgage credit bonds to refinance ARMs as per 1 April 2026. The auction results are presented in the tables.

**For further information:**

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**Table 1 Nordea Kredit, auction results February 2026 via Nasdaq Rates Trader:**

Date	Coupon	Name	ISIN	Amount DKK m	BtC	Cut-off price
Tuesday, 3 February 2026	1%	1NDASDROAP27IT1Y	DK0002062611	850	4.15	99.001
Tuesday, 3 February 2026	1%	1NDASDROAP29RF	DK0002058692	1,475	7.06	96.340
Tuesday, 3 February 2026	1%	1NDASDROAP31RF	DK0002062967	2,500	5.58	92.610
Wednesday, 4 February 2026	1%	1NDASDROAP27IT1Y	DK0002062611	850	4.10	99.019
Wednesday, 4 February 2026	1%	1NDASDROAP29RF	DK0002058692	1,475	5.28	96.380
Wednesday, 4 February 2026	1%	1NDASDROAP31RF	DK0002062967	2,500	4.69	92.690
Thursday, 5 February 2026	1%	1NDASDROAP31RF	DK0002062967	2,500	4.22	92.730
<b>Total</b>				<b>12,150</b>		

**Table 2 Nordea Kredit, TAP-auction results performed via Blomberg on 3 February 2026:**

Name	ISIN	Expected amount DKK m	Expected amount EUR m	Cut-off price
1NDASDROAP28IT2Y	DK0002062884	270		97.690
1NDASDROAP30RF	DK0002060755	175		94.520
1NDAsEUAP27IT1Y	DK0002063189		4	98.680

**Table 3, Nordea Kredit, interest rate triggers**

Based on the auctions, Nordea Kredit has fixed interest rate triggers for the covered mortgage credit bonds in question:

Name	ISIN	Trigger	Based on
1NDASDROAP27IT1Y	DK0002062611	6.9825	Auction February 2026
1NDASDROAP27IT2Y	DK0002060912	7.1930	TAP-auction February 2026
1NDAsEUAP27IT1Y	DK0002063189	7.3190	TAP-auction February 2026