

NASDAQ Copenhagen

## **Company Announcement No. 15, 2019 - Results of the auctions of covered mortgage bonds in Nordea Kredit Realkreditaktieselskab**

Nordea Kredit Realkreditaktieselskab has auctioned covered mortgage bonds to refinance ARMs as per 1 April 2019 on 5 and 6 February 2019. The auction results are presented in table 1 on page 2.

For more detailed information please contact Nordea Long Term Funding, Peter Brag phone no. +45 3333 1663.

Yours faithfully

Nordea Kredit Realkreditaktieselskab

**Table 1, Nordea Kredit, auction results February 2019:**

Date	Bond	ISIN	Amount DKK mn	Amount EUR mn	BtC	Cut-off price
Tuesday, 5 February 2019	1NDASDROAP20IT1Y	DK0002042506	1,850		3.90	101.440
	1NDASDROAP21IT2Y	DK0002042696	190		6.63	102.450
	1NDASDROAP22RF	DK0002036961	1,725		4.39	103.310
	1NDAsEUAP20IT1Y	DK0002042852		34	3.59	101.170
Wednesday, 6 February 2019	1NDASDROAP20IT1Y	DK0002042506	1,850		4.46	101.440
	1NDASDROAP22RF	DK0002036961	1,725		4.26	103.350
	1NDASDROAP24RF	DK0002042779	1,050		4.42	103.830
<b>Total</b>			<b>8,390</b>	<b>34</b>		

Results of tap-auctions:

Date	Bond	ISIN	Amount offered DKK mn	Amount offered EUR mn	Price
Tuesday, 5 February 2019	1NDASDROA23RF	DK0002039981	30		103.720
	1NDAsEUAP22RF	DK0002043660		2.5	102.750

Based on the auctions, Nordea Kredit has fixed interest rate triggers for the covered mortgage bonds in question - the trigger rates are shown in the table below.

**Table 2, Interest rate triggers**

ISIN	Bonds	Trigger	Based on
DK0002042506	1NDASDROAP20IT1Y	4.573	Auction February 2019
DK0002039718	1NDASDROAP20IT2Y	4.779	Auction February 2019
DK0002042852	1NDAsEUAP20IT1Y	4.835	Auction February 2019
DK0002040724	1NDASEUAP20IT2Y	5.015	Auction February 2019