

NASDAQ Copenhagen

Company Announcement No. 32, 2018 - Fixing of coupons with effect as from 1 April 2018

The coupons for the Capped floaters listed below will be changed taking effect 1 April 2018. The new coupons will be in force from 1 April 2018 – 30 September 2018.

Capped floater with a 5 per cent interest rate cap, CF
DK0002015106, maturity 2038, new coupon as per 1 April 2018: 0.70 % p.a.

Capped floater with a 5 per cent interest rate cap, CF OA
DK0002015296, maturity 2038, new coupon as per 1 April 2018: 0.70 % p.a.

Capped floater with a 6 per cent interest rate cap, CF
DK0002021427, maturity 2041, new coupon as per 1 April 2018: 0.35 % p.a.

Capped floater with a 6 per cent interest rate cap, CF OA
DK0002021500, maturity 2041, new coupon as per 1 April 2018: 0.35 % p.a.

Questions can be directed to Torben Jurlander phone no. +45 5547 4199.

Yours faithfully

Nordea Kredit Realkreditaktieselskab

Nordea Kredit Realkreditaktieselskab

Postal address: P.O. Box 850, 0900 Copenhagen C
www.nordeakredit.dk

Business registration number 15134275, Copenhagen, Denmark