

NASDAQ Copenhagen

## **Company Announcement No. 15, 2018 - Results of the auctions of covered mortgage bonds in Nordea Kredit Realkreditaktieselskab**

Nordea Kredit Realkreditaktieselskab has auctioned covered mortgage bonds to refinance ARMs as per 1 April 2018 on 6 and 7 February 2018. The auction results are presented in table 1 on page 2.

For more detailed information please contact Nordea Group Treasury & ALM, Peter Brag phone no. +45 3333 1663 or Finn Nicolaisen phone no. +45 3333 1625.

Yours faithfully

Nordea Kredit Realkreditaktieselskab

**Table 1, Nordea Kredit, auction results February 2018:**

Date	Bond	ISIN	Amount offered mDKK	Amount offered mEUR	BtC	Cut-off price
Tuesday, 6 February 2018	1% 1NDASDROAP19IT1Y	DK0002039635	2,000		4.81	101.400
	1% 1NDASDROAP20IT2Y	DK0002039718	400		2.14	102.100
	1% 1NDASDROAP21RF	DK0002035641	1,900		2.79	102.850
	1% 1NDAsEUAP19IT1Y	DK0002040054		40	2.53	101.210
Wednesday, 7 February 2018	1% 1NDASDROAP19IT1Y	DK0002039635	2,000		6.30	101.410
	1% 1NDASDROAP21RF	DK0002035641	1,900		2.87	102.780
	1% 1NDASDROAP23RF	DK0002039981	1,050		2.45	102.050
<b>Total</b>			<b>9,250</b>	<b>40</b>		

Results of tap-auctions:

Date	Bond	ISIN	Amount offered m DKK	Amount offered m EUR	Price
Tuesday, 6 February 2018	1% 1NDASDROA22RF	DK0002036961	40		102.950
	1% 1NDAsEUAP21RF	DK0002040807		5	102.120

Based on the auctions, Nordea Kredit has fixed interest rate triggers for the covered mortgage bonds in question - the trigger rates are shown in the table below.

**Table 2, Interest rate triggers**

ISIN	Bonds	Trigger	Based on
DK0002039635	1NDASDROAP19IT1Y	4.599	Auktion februar 2018
DK0002037183	1NDASDROAA19IT2Y	4.948	Auktion februar 2018
DK0002040054	1NDAsEUAP19IT1Y	4.789	Auktion februar 2018