

NASDAQ Copenhagen

**Company Announcement No. 116, 2017 - Auctions of covered mortgage bonds in Nordea Kredit Realkreditaktieselskab Wednesday, 27.12.2017.**

Nordea Kredit holds a number of auctions in Bloomberg during Wednesday, 27 December, 2017.

Currently, Nordea Kredit estimates to sell the following amounts of covered mortgage bonds:

ISIN	Name	Expected amount DKKm
DK0002036458	0,14% Cita6 2019	ca. 800 – 1,000
DK0002038587	0,21% Cibor6 2021	ca. 1,100 – 1,300
DK0002032119	2% okt 2020	ca. 800 – 1,000
DK0002038157	1% okt 2022	ca. 1,800 – 2,000

Further Nordea Kredit expect to sell about 400 – 600 DKKm in 10-30 year callable bonds

The auctions will be held individually during the day and commence at 10:00 hours.

At the above-mentioned large auctions, 15 minutes notice is given before each auction. Bids can be made for multiples of DKK 100 million.

Other ISIN codes, including callables, will be sold during the day via tap-auctions in Bloomberg with the normal 2 minutes notice.

Nordea Kredit is not required to sell the full announced amounts at the auctions and may choose to split the auctions mentioned above in smaller parts.

All bonds are sold with settlement 29<sup>th</sup> December 2017

For more detailed information please contact Nordea Treasury & ALM, Peter Brag phone +45 3333 1663 or Finn Nicolaisen phone +45 3333 1625.

Best regards

Nordea Kredit Realkreditaktieselskab