



Instant Green Energy

**Supplementary prospectus regarding invitation to
subscribe for Units in
myFC Holding AB (publ)**

15 April 2019

About the supplementary prospectus

Distribution of this supplementary prospectus and subscription of Units is subject to certain limitations, see "Important investor information" in the Prospectus.

This supplement (the "**Supplementary Prospectus**") has been prepared by myFC Holding AB (publ) ("**the Company**") as an addition to the prospectus which was approved and registered by the Swedish Financial Supervisory Authority on March 29, 2019 (Finansinspektionen diarienummer 19-5802) and which was published by the Company on the same day ("**Prospectus**"). The supplementary prospectus is part of, and should be read with, the Prospectus. The supplementary prospectus has been prepared on the grounds that the Company, through a press release on April 11, 2019, announced that the Company received an additional order of 2,000 JAQ Hybrid with associated fuel cards from Lightec Japan. Definitions used in this Supplementary Prospectus are set out in the Prospectus, unless otherwise stated.

The supplementary prospectus has been prepared in accordance with Chapter 2, Section 34 of the Act (1991: 980) on trading in financial instruments and was approved and registered by the Swedish Financial Supervisory Authority on 11 April 2019 (Finansinspektionen diarienummer 19-8519) and which was published by the Company on the same day.

Investors who, prior to the publication of this Supplementary Prospectus, have made a notification or otherwise consented to subscription of Units in the Offer, have in accordance with Chapter 2, Section 34 of the Act (1991: 980) on trading in financial instruments the right to withdraw their notification or consent within two working days from the publication of the Supplementary Prospectus, that is, until 17 April 2019. Revocation shall be made in writing to Hagberg & Aneborn Fondkommission AB, Vallhallavägen 124, 114 41 Stockholm, or via e-mail to info@hagberganeborn.se. Investors who have registered for subscription of Units through an administrator must contact their administrator regarding withdrawal. Notifications that are not withdrawn within the stated time will remain binding and if investors wish to remain with their subscription of Units, they need not take any action.

For complete terms and information about the Offer, please refer to the Prospectus which, together with the Supplementary Prospectus, is kept available on the Company's website, www.myfcpower.com.

Supplementary Prospectus

The following addition should be made to the Prospectus:

In the section "Summary" in section "B.7 Selected historical financial information" under the heading "Significant events after December 31, 2018" on page 6 of the Prospectus, the following text shall be added after the last paragraph:

On April 11, 2019, myFC published a press release stating that myFC received an additional order from Lightec for 2,000 JAQ Hybrid and associated fuel cards. The value of the order does not exceed one million SEK. Deliveries of 2,000 JAQ Hybrid chargers are planned to take place at the end of the second quarter of 2019.

In the section "Capital structure and other financial information" under the heading "Significant events after December 31, 2018" on page 37 of the Prospectus, the following text shall be added after the last paragraph:

On April 11, 2019, myFC published a press release stating that myFC received an additional order from Lightec for 2,000 JAQ Hybrid and associated fuel cards. The value of the order does not exceed one million SEK. Deliveries of 2,000 JAQ Hybrid chargers are planned to take place at the end of the second quarter of 2019.

In the section "Legal issues and supplementary information" under the heading "Distribution and dealer agreements" on page 51 of the Prospectus, the following text shall be added at the end of paragraph three:

In April 2018, the company received an additional order of 2,000 JAQ Hybrid and associated fuel cards. The value of the order does not exceed one million SEK. Deliveries of 2,000 JAQ Hybrid chargers are planned to take place at the end of the second quarter of 2019.