

Resurs Bank issues SEK 400 million of senior unsecured bonds

Resurs Bank AB, a wholly owned subsidiary of Resurs Holding AB (Nasdaq Stockholm: RESURS), has issued SEK 400 million of senior unsecured bonds in the Nordic market. The 3 year bonds will be listed on Nasdaq Stockholm

The offer attracted very strong demand from the Nordic investor base where institutional demand dominated the oversubscribed orderbook. The 3 year bonds are issued under Resurs Bank's MTN programme with a total frame of SEK 3 billion and pays a coupon of 3m Stibor + 1.75%. Issue date will be 31 August 2016.

Carnegie Investment Bank AB and Swedbank AB acted as joint bookrunners in the transaction.

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About Resurs Holding

The Resurs Group, which operates through subsidiaries Resurs Bank and Solid Försäkring, is a leader in retail finance in the Nordic region, offering payment solutions, consumer loans and niche insurance products. Since its start in 1977, Resurs has established collaborations with over 1,200 retail partners with a total of 35,000 stores, and built a customer base of approximately 5 million private customers in the Nordics. Resurs Bank has had a bank charter since 2001 and is under the supervision of the Swedish Financial Supervisory Authority. Resurs Holding, with operations in Sweden, Denmark, Norway and Finland, had around 700 employees and a loan portfolio of more than SEK 18 billion at year-end 2015. Resurs was listed on Nasdaq Stockholm April 29, 2016.