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## **Last day of trading in paid subscription shares (Sw. BTA)**

**Last day of trading in BTA in Clavister Holding AB ("Clavister" or the "Company") will be Monday the 14 December 2020 and the stop day will be Wednesday the 16 December 2020.**

*Ömsköldsvik, December 9, 2020.* Through the rights issue, which was completed on 17 November 2020 (the "Rights Issue"), Clavister raises approx. SEK 149.8 million before deduction of issue related costs.

The Rights Issue has now been registered with the Swedish Companies Registration Office (Sw. *Bolagsverket*) and last day of trading in Clavister's BTA will be the 14 December 2020. The stop day will be the 16 December 2020. Shares are estimated to be delivered to the shareholders' accounts on the 18 December 2020.

From the Rights Issue, the number of shares in Clavister increased by 21,406,498 shares and the share capital increased by SEK 2,140,649.80.

### **Advisers**

Redeye AB is acting as financial adviser and Advokatfirman Lindahl KB is acting as legal adviser in connection with the issues. Hagberg & Aneborn Fondkommission AB is acting as issuing agent.

### **IMPORTANT INFORMATION**

The information in this press release does not constitute an offer to acquire, subscribe or otherwise trade in shares, subscription rights or other securities in Clavister Holding AB. Any invitation to the persons concerned to subscribe for shares in Clavister Holding AB will only be made through the prospectus which Clavister Holding AB has presented, and the Swedish Financial Supervisory Authority (Sw. *Finansinspektionen*) approved on 29 October 2020. This press release may not be released, published or distributed, directly or indirectly, in or into Australia, Hong Kong, Canada, Japan, New Zealand, South Africa, Switzerland, Singapore, the United States or any other jurisdiction where such measures are subject to legal restrictions or participation would require additional prospectuses, registration or measures besides those required by Swedish law. Furthermore, this press release may not be distributed in or into such countries or any other country or jurisdiction in which distribution requires such measures or otherwise would be in conflict with applicable regulations. Any failure to comply with the restrictions described may result in a violation of applicable securities regulations. No subscription rights, paid subscription shares (Sw. *Betalda och tecknade aktier*) or shares subscribed for in the offer have been, or will be, registered under the U.S. Securities Act of 1933, as amended (the "Securities Act") and may not be offered, subscribed for, exercised, pledged, sold, resold, delivered or otherwise transferred, directly or indirectly, in or into the United States, unless in accordance with an applicable exception from the registration requirements of the Securities Act. Furthermore, the offer is not directed to persons resident in Australia, Hong Kong, Canada, Japan, New Zealand, South Africa, Switzerland, Singapore or any other jurisdiction where participation would require additional prospectuses, registration or measures besides those required by Swedish law.

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### **About Clavister**

Clavister is a leading European cybersecurity vendor with over 20 years of experience. Seated in Sweden, the company has customers - communication service providers, governments, enterprises and managed security service providers (MSSPs) - in more than 150 countries. Clavister provides unique security solutions to protect their digital assets and secure business continuity. The stock, Clavister Holding AB, is listed at Nasdaq First North, Growth Markets. FNCA Sweden AB is the Company's Certified Advisor (+46 8-528 00 399, e-mail: [info@fnca.se](mailto:info@fnca.se)).