

Press release

14 May 2018

Aligera Holding AB (publ): Restructuring approved in Written Procedure

Reference is made to the SEK 500,000,000 senior secured green bonds 2014/2019 with ISIN SE0005933231, issued by Aligera Holding AB (publ) (“**Aligera**”) on 7 May 2014 (the “**Bonds**”), the terms and conditions for the Bonds (the “**Terms and Conditions**”) and the press release dated 13 April 2018. Any capitalised term used but not defined herein shall have the meaning given to it in the Terms and Conditions.

On 13 April 2018, at the request of Bondholders representing over 61 per cent. of the total Nominal Amount of the Bonds, the Agent of the bondholders summoned a Written Procedure (a written procedure for decision-making by the Bondholders in accordance with Clause 20 of the Terms and Conditions), with the purpose of approving a proposed restructuring plan for Aligera’s assets (the “**Proposal**”, as defined in the notice of the Written Procedure).

A sufficient number of votes was obtained to form a quorum and the Written Procedure obtained a requisite majority of the total Adjusted Nominal Amount on the record date for voting (20 April 2018), before the last day for replies (11 May 2018). When the Written Procedure was closed on 11 May 2018, bondholders representing approximately 99.75 per cent. of the Adjusted Nominal Amount of all votes cast in the Written Procedure, had voted in favour of Proposal.¹ The Proposal has thereby been accepted.

The restructuring of Aligera’s assets is expected to be completed during the second quarter 2018. More information on the closing date and relevant record date for closing will be communicated as soon as such dates have been set.

Information on the outcome of the Written Procedure has been sent by the Agent to directly registered owners and registered authorised nominees (Sw. *förvaltare*) of the Bonds in the debt ledger produced by Euroclear Sweden as of 11 May 2018.

For questions regarding the administration of the Written Procedure, documentation and voting procedure, please contact the Agent at sweden@nordictrustee.com or +46 8 783 79 00.

¹ Bondholders representing approximately 81 per cent. of the total Adjusted Nominal Amount voted in the Written Procedure and among them, 99.75 per cent. voted in favour of the Proposal.

For questions regarding the restructuring of Aligera's assets, please contact

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