

## **Market Notice 65/26 – Information regarding the rights issue from B Treasury Capital AB**

The last day of trading in the company's shares, BTC B, including the right to receive subscription rights is June 10, 2026. The first day excluding the right to obtain the rights is June 11, 2026.

One (1) share entitles the owner to one (1) subscription right. Four (4) subscription rights entitle the owner to subscribe for one (1) new share, at the price of SEK 120 (1:4 á 120 SEK).

The subscription period lasts from June 16, 2026, to June 30, 2026.

### Information about the subscription right:

Short name: BTC TR PREF A  
ISIN-code: SE0029301167  
Orderbook-ID: 518065  
CFI: RSPXXR  
FISN: BTREASURY/SUBS RTS NL PD  
First day of trading: June 16, 2026  
Last day of trading: June 25, 2026  
Market Segment: SPSE  
MIC Code: XSAT  
Tick size: 2

### Information about the paid subscribed share:

Shortname: BTC BTA PREF A  
ISIN-code: SE0029301175  
Orderbook-ID: 518064  
CFI: EPNNNR  
FISN: BTREASURY/PREF A  
Trading period: June 16, 2026, until the registration of the issue at Bolagsverket.  
Market Segment: SPSE  
MIC Code: XSAT  
Tick size: 2

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's order book will be flushed. If so, this will occur after closing on June 10, 2026.

Stockholm June 9, 2026

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