

Market Notice 207/25 – Information regarding the rights issue from PolarCool AB

The last day of trading in the company's shares POLAR including the right to receive subscription rights is November 24, 2025. The first day excluding the right to obtain the rights is November 25, 2025.

One (1) share entitles the owner to one (1) subscription right. One (1) subscription right entitles the owner to subscribe for one (1) new share, at the price of SEK 2,15 (1:1 á SEK 2,15).

The subscription period lasts from November 28, 2025 to December 12, 2025.

Information about the subscription right:

Short name: POLAR TR
ISIN-code: SE0026821886
Orderbook-ID: 436663
CFI: RSSXXR
FISN: POLARCOOL/SUBS RTS NL PD
First day of trading: November 28, 2025
Last day of trading: December 9, 2025
Market Segment: SPSE
MIC Code: XSAT
Tick size: 2

Information about the paid subscribed share:

Shortname: POLAR BTA
ISIN-code: SE0026821894
Orderbook-ID: 436664
CFI: ESNUFR
FISN: POLARCOOL/SH
Trading period: November 28, 2025 until the registration of the issue at Bolagsverket.
Market Segment: SPSE
MIC Code: XSAT
Tick size: 2

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's order book will be flushed. If so this will occur after closing on November 24, 2025.

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Spotlight Stock Market
08-511 68 000
backoffice@spotlightstockmarket.com