

Market Notice 152/25 – Information regarding the rights issue from Respiratorius AB

The last day of trading in the company's shares, RESP, including the right to receive subscription rights is August 15, 2025. The first day excluding the right to obtain the rights is August 18, 2025.

One (1) share entitles the owner to one (1) subscription right. One (1) subscription right entitles the owner to subscribe for one (1) new share, at the price of SEK 3,70 (1:1 á SEK 3,70).

The subscription period lasts from August 21, 2025 to September 4, 2025.

Information about the subscription right:

Short name: RESP TR
ISIN-code: SE0025938020
Orderbook-ID: 418269
CFI: RSSXXR
FISN: RESPIRATOR/SUBS RTS NL PD
First day of trading: August 21, 2025
Last day of trading: September 1, 2025
Market Segment: SPSE
MIC Code: XSAT
Tick size: 2

Information about the paid subscribed share:

Shortname: RESP BTA
ISIN-code: SE0025938038
Orderbook-ID: 418273
CFI: ESNUFR
FISN: RESPIRATOR/SH
Trading period: August 21, 2025 until the registration of the issue at Bolagsverket.
Market Segment: SPSE
MIC Code: XSAT
Tick size: 2

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's order book will be flushed. If so this will occur after closing on August 15, 2025.

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