

Market Notice 81/25 – Information regarding the rights issue from Biofrigas Sweden AB

The last day of trading in the company's shares BIOF including the right to receive unit rights is 13 May, 2025. The first day excluding the right to obtain the rights is 14 May, 2025.

One (1) share entitles the owner to one (1) unit right. Three (3) unit rights entitle the owner to subscribe for one (1) new unit, at the price of SEK 0,54.

One (1) unit consist of two (2) new shares and one (1) free subscription option series TO 3 (2:3 á SEK 0,27).

The subscription period lasts from 19 May, 2025 to 2 June, 2025.

Information about the unit right:

Shortname: BIOF UR
ISIN-code: SE0025012255
Orderbook-ID: 403809
CFI: SE0025012255
FISN: BIOFRIGAS/SUBS RTS NL PD
First day of trading: 19 May, 2025
Last day of trading: 27 May, 2025
Market Segment: SPSE
MIC Code: XSAT
Tick size: 2

Information about the paid subscribed unit:

Shortname: BIOF BTU
ISIN-code: SE0025012263
Orderbook-ID: 403810
CFI: MCMUXR
FISN: BIOFRIGAS/UT 2 AK + 1 TO
Trading period: 19 May, 2025 until the registration of the issue at Bolagsverket.
Market Segment: SPSE
MIC Code: XSAT
Tick size: 2

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be flushed. If so this will occur after closing on 13 May, 2025.

Stockholm 9 May, 2025

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