

Market Notice 68/25 – Information regarding the rights issue from Xoma AB

The last day of trading in the company's shares XOM B including the right to receive subscription rights is April 29, 2025. The first day excluding the right to obtain the rights is April 30, 2025.

One (1) share entitles the owner to one (1) subscription right. One (1) subscription right entitles the owner to subscribe for five (5) new B-shares, at the price of SEK 1 (5:1 á SEK 0,2).

The subscription period lasts from May 6, 2025, to May 20, 2025.

Information about the subscription right:

Short name: XOM TR B
ISIN-code: SE0024989396
Orderbook-ID: 400855
CFI: RSSXXR
FISN: XOMA/SUBS RTS NL PD
First day of trading: May 6, 2025
Last day of trading: May 15, 2025
Market Segment: SPSE
MIC Code: XSAT
Tick size: 2

Information about the paid subscribed share:

Shortname: XOM BTA B
ISIN-code: SE0024989404
Orderbook-ID: 400856
CFI: ESNUFR
FISN: XOMA/SH B
Trading period: May 6, 2025, until the registration of the issue at Bolagsverket.
Market Segment: SPSE
MIC Code: XSAT
Tick size: 2

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's order book will be flushed. If so, this will occur after closing on April 29, 2025.

Stockholm April 24, 2025

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