

Market Notice 118/23 – Information regarding the rights issue from Aptahem AB

Pending decision at the Annual General Meeting June 7, 2023, the last day of trading in the company's shares APTA, including the right to receive unit rights is June 7, 2023. The first day excluding the right to obtain the rights is June 8, 2023.

One (1) share entitles the owner to one (1) right. Three (3) rights entitle the owner to subscribe for two (2) new shares, at the price of SEK 0,25 per share (2:3 SEK 0,25).

The subscription period is June 14, 2023, to June 28, 2023.

Information about the right:

Shortname: APTA TR
ISIN-code: SE0020203123
Orderbook-ID: CR0N
CFI: RSSXXR
FISN: APTAHEM/SUBS RTS NL PD
First day of trading: June 14, 2023
Last day of trading: June 22, 2023
Market Segment: SPSE
MIC Code: XSAT
Tick table/liquidity band #: [A \(Other instruments\)](#)

Information about the paid subscribed unit:

Shortname: APTA BTA
ISIN-code: SE0020203131
Orderbook-ID: CQX6
CFI: ESNUFR
FISN: APTAHEM/SH
Trading period: June 14, 2023 until the registration of the issue at Bolagsverket.
Market Segment: SPSE
MIC Code: XSAT
Tick table/liquidity band #: [A \(Other instruments\)](#)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's order book will be flushed. If so, this will occur after closing on June 7, 2023.

Stockholm June 2, 2023

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