

Market Notice 54/23 – Information regarding the rights issue from PharmaLundensis AB

The last day of trading in the company's share, PHAL, including the right to receive unit rights is March 3, 2023. The first day excluding the right to obtain the rights is March 6, 2023.

One (1) share entitles the owner to one (1) unit right. Three (3) unit rights entitle the owner to subscribe for one (1) new unit, at the price of SEK 0,50

One unit consist of one (1) new share and one (1) free subscription option (1:3 á SEK 0,50).

The subscription period lasts from March 10, 2023, to March 24, 2023.

Information about the unit right:

Shortname: PHAL UR
ISIN-code: SE0019912775
Orderbook-ID: C7UJ
CFI: RSIXXR
FISN: PHARMALUND/SUBS RTS NL PD
First day of trading: 2023-03-10
Last day of trading: 2023-03-21
Market Segment: SPSE
MIC Code: XSAT
Tick table/liquidity band #: [A \(Other instruments\)](#)

Information about the paid subscribed unit:

Shortname: PHAL BTU
ISIN-code: SE0019912783
Orderbook-ID: C7UH
CFI: MCMUXR
FISN: PHARMALUND/UT 1 AK + 1 TO
Trading period: March 10, 2023, until the registration of the issue at Bolagsverket.
Market Segment: SPSE
MIC Code: XSAT
Tick table/liquidity band #: [A \(Other instruments\)](#)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be flushed. If so, this will occur after closing on March 3, 2023.

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