

Market Notice 15/23 – Information regarding the rights issue from Ortoma AB

The last day of trading in the company's shares ORT B, including the right to receive unit rights is January 23, 2023. The first day excluding the right to obtain the rights is January 24, 2023.

One (1) share entitles the owner to one (1) unit right. Three (3) unit rights entitle the owner to subscribe for one (1) new unit, at the price of SEK 11.

One unit consist of two (2) new shares and one (1) free subscription option (2:3 á SEK 5,5).

The subscription period lasts from January 27, 2023 to February 10, 2023.

Information about the unit right:

Shortname: ORT UR B

ISIN-code: SE0019761271

Orderbook-ID: C02F

CFI: RSIXXR

FISN: ORTOMA/SUBS RTS NL PD

First day of trading: January 27, 2023

Last day of trading: February 7, 2023

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Information about the paid subscribed unit:

Shortname: ORT BTU B

ISIN-code: SE0019761289

Orderbook-ID: C02E

CFI: MCMUXR

FISN: ORTOMA/UT 2 AK + 1 TO

Trading period: January 27, 2023 until the registration of the issue at Bolagsverket.

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be flushed. If so this will occur after closing on January 23, 2023.

Stockholm January 19, 2023

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