

Market Notice 202/21 – Information regarding the rights issues from Safe at Sea AB

Pending decision at the extraordinary annual meeting on September 30, 2021, the last day of trading in the company's shares SAFE including the right to receive unit rights is October 1, 2021. The first day excluding the right to obtain the rights is October 4, 2021.

One (1) share entitles the owner to one (1) unit right. One (1) unit right entitles the owner to subscribe for one (1) new unit, at the price of SEK 1,10

One unit consists of one (1) new share and one (1) free subscription option (1:1 á SEK 1,10).

Trading with unit rights will take place from October 7, 2021 until October 18, 2021 on Spotlight Stock Market.

Trading with the paid subscribed units will take place from October 7, 2021 until the registration of the issue at Bolagsverket.

The subscription period lasts from October 7, 2021 to October 21, 2021.

Instrument information for unit rights and paid subscribed units will be announced in good time before the first day of trading.

Please be advised that if the rights issues give rise to a conversion factor, all overnight orders in the company's orderbook will be flushed. If so this will occur after closing on October 1, 2021.

Stockholm September 28, 2021

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