

## **Market Notice 109/21 – Information regarding the rights issue from PEXA AB**

The last day of trading in the company's shares PEXA B including the right to receive unit rights is May 19, 2021. The first day excluding the right to obtain the rights is May 20, 2021.

One (1) share entitles the owner to one (1) unit right. One (1) unit right entitle the owner to subscribe for one (1) new unit, at the price of SEK 1,20.

One unit consist of one (1) new share and one (1) free subscription option (1:1 á SEK 1,20).

Trading with unit rights will take place from May 25, 2021 until June 3, 2021 on Spotlight Stock Market.

Trading with the paid subscribed units will take place from May 25 until the registration of the issue at Bolagsverket.

The subscription period lasts from May 25, 2021 to June 8, 2021.

Information about the unit right:

Shortname: PEXA UR B  
ISIN-code: SE0016038590  
Orderbook-ID: 80J7  
CFI: RSIXXR  
FISN: PEXA/SUBS RTS NL PD  
First day of trading: May 25, 2021  
Last day of trading: June 3, 2021  
Market Segment: SPSE  
MIC Code: XSAT  
Tick table/liquidity band #: [A \(Other instruments\)](#)

Information about the paid subscribed unit:

Shortname: PEXA BTU B  
ISIN-code: SE0016038608  
Orderbook-ID: 80J8  
CFI: MCMUXR  
FISN: PEXA/UT 1 AK + 1 TO  
Trading period: May 25, 2021, until the registration of the issue at Bolagsverket.  
Market Segment: SPSE  
MIC Code: XSAT  
Tick table/liquidity band #: [A \(Other instruments\)](#)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be flushed. If so this will occur after closing on May 19, 2021.

Stockholm May 17, 2021

Spotlight Stock Market  
08-51168000

[trading@spotlightstockmarket.com](mailto:trading@spotlightstockmarket.com)