

Market Notice 79/21 – Information regarding the rights issue from GOGO Lead Tech AB

The last day of trading in the company's shares GOGO including the right to receive unit rights is April 19, 2021. The first day excluding the right to obtain the rights is April 20, 2021.

One (1) share entitles the owner to one (1) unit right. One (1) unit right entitle the owner to subscribe for one (1) new unit, at the price of SEK 5,40.

One unit consist of three (3) new shares, three (3) free subscription option of series TO1 and three (3) free subscription option of series TO2 (3:1 á SEK 1,80).

Trading with unit rights will take place from April 23, 2021 until May 4. 2021 on Spotlight Stock Market.

Trading with the paid subscribed units will take place from April 23, 2021 until the registration of the issue at Bolagsverket.

The subscription period lasts from April 23, 2021 to May 7, 2021.

Information about the unit right:

Shortname: GOGO UR

ISIN-code: SE0015949045

Orderbook-ID: 7U4J

CFI: RSIXXR

FISN: GOGOLEADTE/SUBS RTS NL PD

First day of trading: April 23, 2021

Last day of trading: May 4, 2021

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: A (Other instruments)

Information about the paid subscribed unit:

Shortname: GOGO BTU

ISIN-code: SE0015949052

Orderbook-ID: 7U4H

CFI: MCMUXR

FISN: GOGOLEADTE/UT 3 AK + 6 TO

Trading period: April 23, 2021 until the registration of the issue at Bolagsverket.

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: A (Other instruments)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be flushed. If so this will occur after closing on April 19, 2021.

Stockholm April 15, 2021

Spotlight Stock Market

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