

Market Notice 65/21 – Information regarding the rights issue from WntResearch AB

The last day of trading in the company's shares WNT including the right to receive unit rights is March 31, 2021. The first day excluding the right to obtain the rights is April 1, 2021.

One (1) share entitles the owner to one (1) unit right. Nine (9) unit rights entitle the owner to subscribe for one (1) new unit, at the price of SEK 8,10.

One unit consist of ten (10) new shares and ten (10) free subscription options (10:9 á SEK 0,81).

Trading with unit rights will take place from April 8, 2021 until April 19, 2021 on Spotlight Stock Market.

Trading with the paid subscribed units will take place from April 8, 2021 until the registration of the issue at Bolagsverket.

The subscription period lasts from April 8, 2021 to April 22, 2021.

Information about the unit right:

Shortname: WNT UR
ISIN-code: SE0015810445
Orderbook-ID: 7SEC
CFI: RSIXXR
FISN: WNTRESEARC/SUBS RTS NL PD
First day of trading: April 8, 2021
Last day of trading: April 19, 2021
Market Segment: SPSE
MIC Code: XSAT
Tick table/liquidity band #: [A \(Other instruments\)](#)

Information about the paid subscribed unit:

Shortname: WNT BTU
ISIN-code: SE0015810452
Orderbook-ID: 7SEB
CFI: MCMUXR
FISN: WNTRESEARC/UT 10 AK + 10 TO
Trading period: April 8, 2021 until the registration of the issue at Bolagsverket.
Market Segment: SPSE
MIC Code: XSAT
Tick table/liquidity band #: [A \(Other instruments\)](#)

Please be advised that if the rights issue gives rise to a conversion factor, all overnight orders in the company's orderbook will be flushed. If so this will occur after closing on March 31, 2021.

Stockholm March 29, 2021

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