

Market Notice 15/21 – Information regarding the rights issue from Spago Nanomedical AB

The last day of trading in the company's shares SPAG including the right to receive subscription rights is February 3, 2021. The first day excluding the right to obtain the rights is February 4, 2021.

One (1) share entitles the owner to one (1) subscription right. Four (4) subscription rights entitle the owner to subscribe for one (1) new share, at the price of SEK 7,50 (1:4 á SEK 7,50).

Trading with subscription rights will take place from February 9, 2021 until February 19, 2021 on Spotlight Stock Market.

Trading with the paid subscribed shares will take place from February 9, 2021 until the registration of the issue at Bolagsverket.

The subscription period lasts from February 9, 2021 to February 23, 2021.

Information about the subscription right:

Short name: SPAG TR
ISIN-code: SE0015530647
Orderbook-ID: 7K7E
CFI: RSSXR
FISN: SPAGONANO/SUBS RTS NL PD
First day of trading: February 9, 2021
Last day of trading: February 19, 2021
Market Segment: SPSE
MIC Code: XSAT
Tick table/liquidity band #: A (Other instruments)

Information about the paid subscribed share:

Shortname: SPAG BTA
ISIN-code: SE0015530654
Orderbook-ID: 7K7D
CFI: ESNUFR
FISN: SPAGONANO/SH
Trading period: February 9, 2021 until the registration of the issue at Bolagsverket.
Market Segment: SPSE
MIC Code: XSAT
Tick table/liquidity band #: A (Other instruments)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on February 3, 2021.

Stockholm January 29, 2021

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