

Market Notice 8/21 – Information regarding the rights issue from Redwood Pharma AB

The last day of trading in the company's shares REDW including the right to receive subscription rights is January 19, 2021. The first day excluding the right to obtain the rights is January 20, 2021.

One (1) share entitles the owner to one (1) subscription right. Thirteen (13) subscription rights entitle the owner to subscribe for four (4) new shares, at the price of SEK 7,00 (4:13 á SEK 7,00).

Trading with subscription rights will take place from January 25, 2021 until February 4, 2021 on Spotlight Stock Market.

Trading with the paid subscribed shares will take place from January 25, 2021 until the registration of the issue at Bolagsverket.

The subscription period lasts from January 25, 2021 to February 8, 2021.

Information about the subscription right:

Short name: REDW TR
ISIN-code: SE0015483177
Orderbook-ID: 7HCY
CFI: RSSXXR
FISN: REDWOODPHA/SUBS RTS NL PD
First day of trading: January 25, 2021
Last day of trading: February 4, 2021
Market Segment: SPSE
MIC Code: XSAT
Tick table/liquidity band #: [A \(Other instruments\)](#)

Information about the paid subscribed share:

Shortname: REDW BTA
ISIN-code: SE0015483185
Orderbook-ID: 7HD0
CFI: ESNUFR
FISN: REDWOODPHA/SH
Trading period: January 25, 2021 until the registration of the issue at Bolagsverket.
Market Segment: SPSE
MIC Code: XSAT
Tick table/liquidity band #: [A \(Other instruments\)](#)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on January 19, 2021.

Stockholm January 14, 2021

Spotlight Stock Market
08-511 68000
trading@spotlightstockmarket.com