

Market Notice 322/20 – Information regarding the rights issue from MedicPen AB

The last day of trading in the company's shares MPEN including the right to receive unit rights is December 29, 2020. The first day excluding the right to obtain the rights is December 30, 2020.

One (1) share entitles the owner to one (1) unit right. Seven (7) unit rights entitle the owner to subscribe for one (1) new unit, at the price of SEK 0,82.

One unit consist of two (2) new shares and one (1) free subscription option (2:7 á SEK 0,41).

Trading with unit rights will take place from January 8, 2021 until January 20, 2021 on Spotlight Stock Market.

Trading with the paid subscribed units will take place from January 8, 2021 until the registration of the issue at Bolagsverket.

The subscription period lasts from January 8, 2021 to January 22, 2021.

Information about the unit right:

Shortname: MPEN UR
ISIN-code: SE0015346762
Orderbook-ID: 7F7J
CFI: RSIXXR
FISN: MEDICPEN/SUBS RTS NL PD
First day of trading: January 8, 2021
Last day of trading: January 20, 2021
Market Segment: SPSE
MIC Code: XSAT
Tick table/liquidity band #: [A \(Other instruments\)](#)

Information about the paid subscribed unit:

Shortname: MPEN BTU
ISIN-code: SE0015346770
Orderbook-ID: 7F7H
CFI: MCMUXR
FISN: MEDICPEN/UT 2 AK + 1 TO
Trading period: January 8, 2021 until the registration of the issue at Bolagsverket.
Market Segment: SPSE
MIC Code: XSAT
Tick table/liquidity band #: [A \(Other instruments\)](#)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on December 29, 2020.

Stockholm December 22, 2020

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