

290/20 – Information regarding the rights issue from Peptonic Medical AB

The last day of trading in the company's shares PMED including the right to receive subscription rights is November 25, 2020. The first day excluding the right to obtain the rights is November 26, 2020.

One (1) share entitles the owner to one (1) subscription right. Seven (7) subscription rights entitle the owner to subscribe for one (1) new share, at the price of SEK 1,09 (1:7 á SEK 1,09).

Trading with subscription rights will take place from December 1, 2020 until December 11, 2020 on Spotlight Stock Market.

Trading with the paid subscribed shares will take place from December 1 until the registration of the issue at Bolagsverket.

The subscription period lasts from December 1, 2020 to December 15, 2020.

Information about the subscription right:

Short name: PMED TR
ISIN-code: SE0015222369
Orderbook-ID: 7BUS
CFI: RSSXXR
FISN: PEPTONICME/SUBS RTS NL PD
First day of trading: December 1, 2020
Last day of trading: December 11, 2020
Market Segment: SPSE
MIC Code: XSAT
Tick table/liquidity band #: [A \(Other instruments\)](#)

Information about the paid subscribed share:

Shortname: PMED BTA
ISIN-code: SE0015222377
Orderbook-ID: 7BUT
CFI: ESNUFR
FISN: PEPTONICME/SH
Trading period: December 1, 2020 until the registration of the issue at Bolagsverket.
Market Segment: SPSE
MIC Code: XSAT
Tick table/liquidity band #: [A \(Other instruments\)](#)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on November 25, 2020.

Stockholm November 20, 2020

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