

## Market Notice 224/20 – Information regarding the rights issue from Vindico Group AB

**The last day of trading in the company's shares, VSEC, including the right to receive subscription rights is September 17, 2020. The first day excluding the right to obtain the rights is September 18, 2020.**

One (1) share entitles the owner to one (1) subscription right. Two (2) subscription rights entitle the owner to subscribe for one (1) new share, at the price of SEK 0,60 (1:2 á SEK 0,60).

Trading with subscription rights will take place from September 28, 2020 until October 12, 2020 on Spotlight Stock Market.

Trading with the paid subscribed shares will take place from September 28, 2020 until the registration of the issue at Bolagsverket.

The subscription period lasts from September 28, 2020 to October 14, 2020.

Information about the subscription right:

Short name: VSEC TR  
ISIN-code: SE0014956629  
Orderbook-ID: 745C  
CFI: RSSXR  
FISN: VINDICOGRO/SUBS RTS NL PD  
First day of trading: September 28, 2020  
Last day of trading: October 12, 2020  
Market Segment: SPSE  
MIC Code: XSAT  
Tick table/liquidity band #: A (Other instruments)

Information about the paid subscribed share:

Shortname: VSEC BTA  
ISIN-code: SE0014956637  
Orderbook-ID: 745B  
CFI: ESNUR  
FISN: VINDICOGRO/SH  
Trading period: September 28, 2020 until the registration of the issue at Bolagsverket.  
Market Segment: SPSE  
MIC Code: XSAT  
Tick table/liquidity band #: A (Other instruments)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on September 17, 2020.

Stockholm September 15, 2020

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