

Market Notice 152/20

152/20 – Correction: Information regarding the rights issue from Raybased AB

The Market Notice 142/20 has been corrected with regards of the terms of the issue in Raybased AB. Please see below for the correct terms.

The last day of trading in the company's shares RBASE including the right to receive subscription rights is June 3, 2020. The first day excluding the right to obtain the rights is June 4, 2020.

One (1) share entitles the owner to two (2) subscription rights. One (1) subscription right entitle the owner to subscribe for one (1) new share, at the price of SEK 0.50 (2:1 á SEK 0.50).

Trading with subscription rights will take place from June 9, 2020 until June 18, 2020 on Spotlight Stock Market.

Trading with the paid subscribed shares will take place from June 9, 2020 until the registration of the issue at Bolagsverket.

The subscription period lasts from June 9, 2020 to June 23, 2020.

Information about the subscription right:

Short name: RBASE TR

ISIN-code: SE0014452595

Orderbook-ID: 6HK2

CFI: RSSXXR

FISN: RAYBASED/SUBS RTS NL PD

First day of trading: June 9, 2020

Last day of trading: June 18, 2020

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: A (Other instruments)

Information about the paid subscribed share:

Shortname: RBASE BTA

ISIN-code: SE0014452603

Orderbook-ID: 6HK1

CFI: ESNUFR

FISN: RAYBASED/SH

Trading period: June 9, 2020 until the registration of the issue at Bolagsverket.

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: A (Other instruments)

Please be advised that the rights issue gave rise to a conversion factor after closing on June 3, 2020. The conversion factor has been made with the correct terms of the issue (2:1 á SEK 0,5)

Stockholm June 8, 2020

Spotlight Stock Market

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