

Market Notice 132/20

132/20– Information regarding the rights issue from Scandinavian Real Heart AB

The last day of trading in the company's shares HEART including the right to receive subscription rights is May 28, 2020. The first day excluding the right to obtain the rights is May 29, 2020.

One (1) share entitles the owner to one (1) subscription right. Four (4) subscription rights entitle the owner to subscribe for one (1) new share, at the price of SEK 5,80 (1:4 á SEK 5,80).

Trading with subscription rights will take place from June 3, 2020 until June 16, 2020 on Spotlight Stock Market.

Trading with the paid subscribed shares will take place from June 3, 2020 until the registration of the issue at Bolagsverket.

The subscription period lasts from June 3, 2020 to June 18,2020.

Information about the subscription right: Short name: HEART TR ISIN-code: SE0014429270 Orderbook-ID: 6GPH CFI: RSSXXR FISN: REALHEART/SUBS RTS NL PD First day of trading: June 3, 2020 Last day of trading: June 16, 2020 Market Segment: SPSE MIC Code: XSAT Tick table/liquidity band #: A (Other instruments) Page 2/2

Information about the paid subscribed share: Shortname: HEART BTA ISIN-code: SE0014429288 Orderbook-ID: 6GPG CFI: ESNUFR FISN: REALHEART/SH Trading period: June 3, 2020 until the registration of the issue at Bolagsverket. Market Segment: SPSE MIC Code: XSAT Tick table/liquidity band #: <u>A (Other instruments)</u>

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on May 28, 2020.

Stockholm May 26, 2020

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