

Market Notice 127/20

127/20 – Information regarding the rights issue from Initiator Pharma A/S

The last day of trading in the company's shares INIT including the right to receive unit rights is May 25, 2020. The first day excluding the right to obtain the rights is May 26, 2020.

One (1) share entitles the owner to one (1) unit right. Thirty-four (34) unit rights entitles the owner to subscribe for one (1) new unit, at the price of SEK 9,80.
One unit consist of two (2) new shares and three (3) free subscription options (2:34 á SEK 4,90).

Trading with unit rights will take place from June 2, 2020 until June 12, 2020 on Spotlight Stock Market.

Trading with the paid subscribed units will take place from June 2, 2020 until the registration of the issue at Bolagsverket.

The subscription period lasts from June 2, 2020 to June 16, 2020.

Information about the unit right:

Shortname: INIT UR

ISIN-code: SE0014428389

Orderbook-ID: 6GBF

CFI: RSIXXR

FISN: INITIATOR/SUBS RTS NL PD

First day of trading: June 2, 2020.

Last day of trading: June 12, 2020.

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Information about the paid subscribed unit:

Shortname: INIT BTU
ISIN-code: SE0014428397
Orderbook-ID: 6GBE
CFI: MCMUXR
FISN: INITIATOR/UT 2 AK + 3 TO
Trading period: June 2, 2020 until the registration of the issue at Bolagsverket.
Market Segment: SPSE
MIC Code: XSAT
Tick table/liquidity band #: [A \(Other instruments\)](#)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on May 25, 2020.

Stockholm May 22, 2020

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