

Market Notice 301/19

301/19 – Information regarding the rights issue from PharmaLundensis AB

The last day of trading in the company's shares PHAL including the right to receive unit rights is November 22, 2019. The first day excluding the right to obtain the rights is November 25, 2019.

One (1) share entitles the owner to one (1) unit right. Twenty (20) unit rights entitle the owner to subscribe for one (1) new unit, at the price of SEK 6,00.
One unit consist of three (3) new shares and two (2) free subscription options (3:20 á SEK 2,00).

Trading with unit rights will take place from November 29, 2019 until December 11, 2019 on Spotlight Stock Market.

Trading with the paid subscribed units will take place from November 29, 2019 until the registration of the issue at Bolagsverket.

The subscription period lasts from November 29, 2019 to December 13, 2019.

Information about the unit right:

Shortname: PHAL UR

ISIN-code: SE0013512068

Orderbook-ID: 5NFG

CFI: CFI: RSIXXR

FISN: PHARMALUND/SUBS RTS NL PD

First day of trading: November 29

Last day of trading: December 11

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Information about the paid subscribed unit:

Shortname: PHAL BTU

ISIN-code: SE0013512076

Orderbook-ID: 5NFF

CFI: MCMUXR

FISN: PHARMALUND/UT 3 AK + 2 TO

Trading period: November 29, 2019 until the registration of the issue at Bolagsverket.

Market Segment: SPSE

MIC Code: XSAT

Tick table/liquidity band #: [A \(Other instruments\)](#)

Please be advised that if the rights issue give rise to a conversion factor, all overnight orders in the company's orderbook will be deleted. If so this will occur after closing on November 22, 2019.

Stockholm November 19, 2019

Spotlight Stock Market

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